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# Improving the safety and efficacy of robotically assisted mitral valve surgery

### ABSTRACT

To improve outcomes with robotically assisted mitral valve surgery, Cleveland Clinic conducted a study evaluating outcomes in 1,000 consecutive cases. Primary areas of interest were to determine whether increased surgical experience with robotic techniques improved outcomes and to identify opportunities that could improve procedural processes. Results showed that these surgeries were effective and safe in terms of improvements in procedure time, transfusion rates, stroke risk, number of mitral valve replacements, and number of conversions to sternotomy. The development and implementation of a patientselection algorithm halfway through the study further improved outcomes by refining patient eligibility criteria. This study showed that use of a focused preoperative assessment with an algorithm-driven patient selection process combined with increased technical expertise can enhance outcomes with robotic mitral valve surgery.

#### KEY POINTS

Surgeon competence with robotic techniques, which can be improved through experience, is a key to improving outcomes.

This patient-selection algorithm provides an evidencebased approach to identifying patients who are the best candidates for the robotic approach.

This study showed that increased surgical competence and improved patient selection improved patient outcomes for the primary end points.

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n the years since the introduction of robotically assisted mitral valve surgery, surgeons have looked for ways to improve techniques and procedures. A study from Cleveland Clinic presented at the American Association for Thoracic Surgery in 2016 assessed efficacy and safety outcomes associated with 1,000 consecutive robotically assisted mitral valve surgeries at Cleveland Clinic.<sup>1</sup> The purpose of the study was to assess the clinical outcomes from these cases and analyze whether the outcomes changed over time as surgeons became more competent with robotic techniques. This analysis was also designed to identify procedural processes that improved outcomes during the trial.

# STUDY METHODS

Data were collected from January 2006 through November 2013. Baseline characteristics showed a relatively young patient population, mostly male, with a reasonably preserved ejection fraction (**Table 1**).

Nearly all cases (96%) were classified as degenerative mitral valve disease (N = 960). Of those, most had posterior leaflet prolapse (68%), about one-third (29%) had bileaflet prolapse, and only 3% had anterior leaflet involvement.

All surgeries were performed through right port incisions and used femoral cannulation for peripheral

TABLE 1   Baseline characteristics	
Age Male	56 (± 10) years 77%
New York Heart Association class I and II	92%
Ejection fraction	60.4% (± 5.1%)
Atrial fibrillation Tricuspid regurgitation $\ge 2$	8.9% 9.5%

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Event	No. (%)
Death	1 (0.1)
Stroke Any stroke Permanent stroke	14 (1.4) 8 (0.8)
Re-exploration for bleeding	25 (2.5)
Atrial fibrillation	189 (18.9
Any transfusion	118 (12)
Wound infection	0 (0)

bypass. The aorta was occluded with either a Chitwood transthoracic clamp or a balloon.

# STUDY RESULTS

It is important to remember that with femoral artery perfusion, the blood flow is opposite to the normal direction; thus, it goes up the aorta into the head vessels, which presents its own risks and challenges. Also, during retrograde perfusion, there is a risk of dislodging atherosclerotic plaque leading to brain embolus and stroke.

Nevertheless, outcomes data showed that these procedures were safe, with just 1 death in the 1,000 cases (Table 2). There was an overall 1.4% stroke rate, with a 0.8% permanent stroke rate. Atrial fibrillation occurred in 18.9%, approximately 12% required a transfusion, and 2.5% needed re-exploration for bleeding.

In these 1,000 cases, 997 were planned mitral valve repairs, 2 were mitral valve replacements, and 1 was resection of a mitral valve fibroelastoma. Results for the mitral valve repairs were excellent, with post-operative mitral regurgitation occurring in less than 1% of patients.

There were 20 conversions to sternotomy, mainly during the earlier stages of this study. **Table 3** lists the causes of conversions. Most were from residual mitral valve regurgitation, bleeding, or exposure difficulties.

#### PROCEDURAL IMPROVEMENTS

A primary point of interest was to identify procedural improvements that occurred during the course of the study. The areas evaluated in robotically assisted mitral valve surgery were the efficacy of the procedure in time, transfusion rates, stroke risk, how TABLE 3Cases converted to sternotomy (N = 20)

Mitral etiology	Number	Percentage
Residual mitral valve regurgitation	7	35
Bleeding	6	30
Exposure	4	20
Ischemia	1	5
Aortic valve injury	1	5
Aortic dissection	1	5

many mitral valve replacements occurred, and how many required conversion to sternotomy. These were assessed to determine whether surgical experience resulted in improvement.

Results showed that those efficiencies improved during the study. Cardiopulmonary bypass time decreased from about 140 minutes to 130 minutes. Cross-clamp time improved more dramatically from about 110 minutes to 90 minutes. And the percentage of cases requiring postoperative or intraoperative blood transfusion improved from about 24% to 10%.

# PATIENT SELECTION CRITERIA: ALGORITHM

After 500 cases, enough data had been collected to create an algorithm for determining which patients would be eligible for mitral valve repair via the robotic approach vs a sternotomy-based approach. Use of the algorithm (Figure 1) relies on results from echocardiography and computed tomography (CT) for most of the selection process. Echocardiography results that indicate a sternal approach would be preferred include significant aortic insufficiency, which complicates cardioplegia delivery, severe mitral annulus calcification, left ventricular dysfunction, and pulmonary hypertension. CT results are important in assessing patients for aortoiliac atherosclerosis, femoral artery diameter, and pectus excavatum. The existence of any of these indicates a patient more appropriate for the sternal approach than the robotic approach.

#### ALGORITHM IMPACT

What was the effect of this algorithm? In the 500 cases after its implementation, the stroke rate decreased by more than half—from 10 incidents before to 4 incidents after—and mitral replacements dropped from 4 to 0. The rate of conversion from robotic repair to conventional sternotomy in this patient series also

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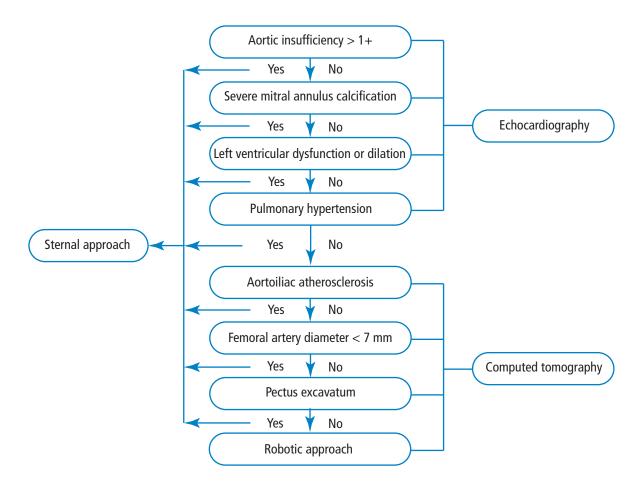


Figure 1. Algorithm for determining patient eligibility for the robotic approach to mitral valve repair.<sup>1</sup>

improved, although this likely reflects surgical experience more than the algorithm. The conversion rate initially increased as surgeons gained experience with the robotic techniques. It rose to 4% during the first 300 to 400 cases, then dropped to 2% at the 500-case mark. It leveled off for the next 300 cases before dropping to 0 toward the end of the series.

Other metrics improved as well, which were attributed to a combination of surgical experience with robotic assistance and use of the patient-selection algorithm. The stroke risk declined to 0.8%, ischemic and cardiopulmonary bypass times declined, and the transfusion rate declined. No mitral replacements were done in the last 500 cases, and the conversion to conventional sternotomy rate declined to 1%.

In conclusion, this Cleveland Clinic study showed

that a combination of a focused preoperative assessment using the patient-selection algorithm and increased surgical experience with robotic techniques enhanced clinical outcomes and improved procedural efficiency associated with robotically assisted mitral valve surgery.

# REFERENCE

1. Gillinov AM, Mihaljevic T, Javadikasgari H, Suri R, Mick S, Navia J, et al. Safety and effectiveness of robotically-assisted mitral valve surgery: analysis of 1,000 consecutive cases. Presented at the 96th Annual Meeting of the American Association for Thoracic Surgery; May 14-18, 2016; Baltimore, MD.

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